

CLIENT CHECKLIST
PRE- AND POST-FILING

Before filing your Petition, I need:

- _____ Completed Certificate of Credit Counseling
- _____ Signed Bankruptcy Petition, Schedules and Statements, Attorney Contract
- _____ Payment of \$_____. (This must be paid by cashier's check, money order or cash in order not to delay your filing.)
- _____ Last filed Tax Returns (Federal and State, including W-2's)
- _____ Pay stubs for 60 days leading up to filing
- _____ Bank accounts below \$1,000 total (\$2,000 if filing jointly with a spouse) on the date of filing only. You can have more than this amount prior to filing, and the day after filing, but as of the date of filing, you can only protect \$1,000 per debtor as exempt.
- _____ _____
- _____ _____

After filing your Petition, you need to:

- _____ Complete Personal Financial Management Class and return the Certificate to me (or have it e-mailed to jerickson@beecherlaw.com).
- _____ Sign and return all Reaffirmation Agreements I send to you (or indicate that you will surrender the asset and not reaffirm).
- _____ Attend §341 First Meeting of Creditors at time and location specified in the notice I send you, and bring photo I.D. and proof of SSN to that meeting.
- _____ _____
- _____ _____